

FINANCIAL DISCLOSURE REPORT

Clerk of the House of Representatives • Legislative Resource Center • 135 Cannon Building • Washington, DC 20515

FILER INFORMATION

Name: Bryan Caforio

Status: Congressional Candidate

State/District: CA25

FILING INFORMATION

Filing Type: Candidate Report

Filing Year: 2018

Filing Date: 05/6/2018

SCHEDULE A: ASSETS AND "UNEARNED" INCOME

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|-------------------|-------------------------------------|-----------------------------|
| Ally Online Savings Account [BA] | | \$100,001 - \$250,000 | Interest | \$1,001 - \$2,500 | \$2,501 - \$5,000 |
| American Funds EuroPacific [MF] | SP | \$1,001 - \$15,000 | None | | |
| DCP Bond Fund [MF] | SP | \$1,001 - \$15,000 | None | | |
| DCP International Fund [MF] | SP | \$1,001 - \$15,000 | None | | |
| DCP Large-Cap Stock Fund [MF] | SP | \$1,001 - \$15,000 | None | | |
| DCP Mid-Cap Stock Fund [MF] | SP | \$1,001 - \$15,000 | None | | |
| DCP Small-Cap Fund [MF] | SP | \$15,001 - \$50,000 | None | | |
| LACERS [PE] | SP | \$15,001 - \$50,000 | Interest | \$201 - \$1,000 | \$201 - \$1,000 |
| Loomis Sayles Core Bond Fund Class N [MF] | SP | \$1,001 - \$15,000 | None | | |

| Asset | Owner | Value of Asset | Income Type(s) | Income Current Year to Filing | Income Preceding Year |
|---|-------|--------------------------|-------------------|-------------------------------------|-----------------------------|
| Neuberger Berman Genesis Class R6 [MF] | SP | \$15,001 - \$50,000 | None | | |
| Principal Real Estate Securities Institutional Class [MF] | | \$15,001 - \$50,000 | Tax-Deferred | | |
| Schwab S&P 500 Index Fund [MF] | | \$250,001 - \$500,000 | Tax-Deferred | | |
| T. Roew Price Balanced [MF] | SP | \$1,001 - \$15,000 | None | | |
| T. Rowe Price Blue Chip Growth [MF] | SP | \$1,001 - \$15,000 | None | | |
| T. Rowe Price Blue Chip Growth [MF] | | \$100,001 - \$250,000 | Tax-Deferred | | |
| Vangaurd S&P 500 Index [MF] | SP | \$1,001 - \$15,000 | None | | |
| Vanguard Federal Money Market [MF] | SP | \$1,001 - \$15,000 | None | | |
| Vanguard S&P 400 MidCap [MF] | SP | \$15,001 - \$50,000 | None | | |
| Vanguard Small Cap Value Index [MF] | SP | \$15,001 - \$50,000 | None | | |
| Vanguard Target Retirement 2050 Fund [MF] | SP | \$15,001 - \$50,000 | Tax-Deferred | | |
| Vanguard Total Stock Market Index Fund Admiral Shares [MF] | | \$50,001 - \$100,000 | Dividends | \$201 - \$1,000 | \$1,001 - \$2,500 |
| Vanguard Winsor II Adm [MF] | SP | \$1,001 - \$15,000 | None | | |

^{*} For the complete list of asset type abbreviations, please visit https://fd.house.gov/reference/asset-type-codes.aspx.

SCHEDULE C: EARNED INCOME

| Source | Туре | Amount Current Year to Filing | Amount Preceding Year |
|-----------------------|--------------------|-------------------------------------|--------------------------|
| Susman Godfrey L.L.P. | Partnership Income | \$24,193.08 | \$394,974.00 |
| City of Los Angeles | Spouse Salary | N/A | N/A |

SCHEDULE D: LIABILITIES

None disclosed.

SCHEDULE E: POSITIONS

| Position | Name of Organization | |
|----------|-----------------------|--|
| Partner | Susman Godfrey L.L.P. | |

SCHEDULE F: AGREEMENTS

None disclosed.

SCHEDULE J: COMPENSATION IN EXCESS OF \$5,000 PAID BY ONE SOURCE

None disclosed.

EXCLUSIONS OF SPOUSE, DEPENDENT, OR TRUST INFORMATION

Trusts: Details regarding "Qualified Blind Trusts" approved by the Committee on Ethics and certain other "excepted trusts" need not be disclosed. Have you excluded from this report details of such a trust benefiting you, your spouse, or dependent child?

○ Yes ○ No

Exemption: Have you excluded from this report any other assets, "unearned" income, transactions, or liabilities of a spouse or dependent child because they meet all three tests for exemption?

C Yes No

CERTIFICATION AND SIGNATURE

I CERTIFY that the statements I have made on the attached Financial Disclosure Report are true, complete, and correct to the best of my knowledge and belief.

Digitally Signed: Bryan Caforio, 05/6/2018